

Independent Financial Planning Expert

Neil Kendall

CFP, B.Bus, DipFP, FFPA

Neil Kendall is an Authorised Representative of Tupicoffs Pty Ltd



Qualifications and Certifications

Certified Financial Planner (CFP)

Bachelor of Business Management

Diploma of Financial Planning

Fellow of the Financial Planning Association of Australia

Life Member of the Financial Planning Association of Australia

Awards

Barron's Top Financial Advisers 2017, 2018, 2020

Masterclass Top 50 exam: 2012, 2010, 2008, 2006

Money Management Financial Planner of the Year Winner 2006

Money Management Financial Planner of the Year Runner Up, 2009

Financial Planning Association Value of Advice National Finalist, 2009

Financial Planning Association Value of Advice National Winner 2006

Financial Planning Association Value of Advice State Winner 2006

QLD Advisor of the year 2004 - Charter Financial Planning

Industry Experience

2016 – 2017

Chair of the Financial Planning Standards Board Council (www.fpsb.org)

Chair of the Financial Planning Standards Board Member Advisory Group (www.fpsb.org)

2012 – Current

Managing Director Financial Rescue Australia (www.financial-rescue.com.au)

2014 – 2018

Chair of the Financial Planning Association of Australia (www.fpa.com.au)

2010 – 2018

Director of the Financial Planning Association of Australia (www.fpa.com.au)

2002-Current

Managing Director Tupicoffs, The Independent Financial Planners (www.tupicoffs.com.au)

Certified Financial Planner – Tupicoffs (www.tupicoffs.com.au)

1999-2002

General Manager MLC / General Manager National Personal Client Services

1992-1999

Vice President of BT Funds Management

1985-1992

Various industry roles with Fund Managers and Life offices.

Judging Experience

Judging Financial Planning Awards in Australia, South Africa and Malaysia.